

Royal Cushion Vinyl Products Limited

Cin no: L24110MH1983PLC031395

“Shlok” 60 – CD,

Govt. Industrial Estate, Charkop,
Kandivali (W), Mumbai – 400 067

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September 03, 2024

To,
The General Manager,
BSE Limited,
Department of Corporate Services,
P.J. Towers, Dalal Street,
Mumbai – 400 001.
Maharashtra, India.

Dear Sir/Madam,

Subject: Undertaking that the proposed scheme is yet to be executed.

Reference: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement in the nature of merger / amalgamation of Natroyal Industries Private Limited (“NIPL” or “Transferor Company”) and Royal Cushion Vinyl Products Limited (“RCVPL” or “Transferee Company”) and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 read with applicable rules made thereunder (“Scheme”)

With reference to the aforesaid subject and captioned reference, we would like to inform you that the proposed Scheme of arrangement in the nature of merger / amalgamation of NIPL with RCVPL and their respective shareholders and creditors is being filed with BSE Limited (“BSE”), designated stock exchange.

Further, pursuant to obtaining the said in-principle approval, RCVPL and NIPL shall make an application to Hon’ble National Company Law Tribunal (“NCLT”) for their approval and after complying with all the provisions of the Companies Act, 2013 and the terms of approval by BSE and Hon’ble NCLT as may be prescribed, the Company shall execute the Scheme by giving effect to the terms of the Scheme.

Hence, we (RCVPL) declare that the proposed Scheme is yet to be executed.

We request you to take the above on records.

For and on behalf of
Royal Cushion Vinyl Products Limited


Mahesh Shah
Managing Director
DIN: 00054351

